The Leona M. and Harry B. Helmsley Charitable Trust

Balance Sheets
(Amounts in thousands)

<table>
<thead>
<tr>
<th></th>
<th>March 31 2023</th>
<th>March 31 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$ 85,801</td>
<td>$ 27,239</td>
</tr>
<tr>
<td>Receivables from pending investment transactions, net</td>
<td>14,157</td>
<td>108,458</td>
</tr>
<tr>
<td>Investments</td>
<td>7,106,321</td>
<td>8,052,178</td>
</tr>
<tr>
<td>Program related investments, net</td>
<td>25,653</td>
<td>20,910</td>
</tr>
<tr>
<td>Prepaid federal excise tax</td>
<td>5,573</td>
<td>2,228</td>
</tr>
<tr>
<td>Other assets</td>
<td>3,844</td>
<td>3,364</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>6,890</td>
<td>7,299</td>
</tr>
<tr>
<td>Operating lease right of use asset</td>
<td>8,597</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$ 7,256,836</td>
<td>$ 8,221,676</td>
</tr>
</tbody>
</table>

| **LIABILITIES AND NET ASSETS** |              |              |
| Liabilities              |              |              |
| Accounts payable and accrued expenses | $ 12,227     | $ 13,651     |
| Operating lease liabilities | 9,442        | -            |
| Grants payable           | 482,673      | 462,030      |
| Deferred federal excise tax | 22,249       | 37,438       |
| Other liabilities        | 9,104        | 4,076        |
| **Total Liabilities**    | 535,695      | 517,195      |

Net Assets
Without donor restrictions | 6,721,141 | 7,704,481 |

Total Liabilities and Net Assets | $ 7,256,836 | $ 8,221,676 |

See notes to financial statements